



**Professional Independent Insurance Agents of Colorado**  
 8354 Northfield Boulevard Suite 2710  
 Denver CO 80238  
 303.512.0627 | www.piiac.com

**Agency Member Application**  
**November 1, 2018—October 31, 2019**  
**Membership Renewal Due November 1, 2018**

Agency Name: \_\_\_\_\_  
 Mailing Address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Street Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Main Contact: \_\_\_\_\_ Phone: \_\_\_\_\_  
 Email: \_\_\_\_\_ Website: \_\_\_\_\_

\*Number of Employees: \_\_\_\_\_  
**Total Dues + \*\*PAC Contribution = Amount Due**  
 \$ \_\_\_\_\_ + \$ \_\_\_\_\_ = \$ \_\_\_\_\_

I certify the total number of employees is accurate. I have read the Trusted Choice License Agreement (found at [www.trustedchoice.com/license-agreement](http://www.trustedchoice.com/license-agreement)) and the Pledge of Performance (found at [www.trustedchoice.com/agents](http://www.trustedchoice.com/agents)).

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**DUES CALCULATION**

Dues include membership in the Independent Insurance Agents & Brokers of America (IIABA).

Dues to PIIAC are not deductible as a charitable contribution but may be deductible as an ordinary and necessary business expense. A portion of the dues, however, is not deductible as an ordinary and necessary business expense to the extent your Association engages in lobbying.

The non-deductible portion of the 2019 dues will be available after January 1, 2019.

Number of Employees	1-2	3-5	6-8	9-11	12-15	16-19	20-29	30-39	40-49	50-59	60-69	70+
Annual Dues 11/1/18—10/31/19	\$525	\$750	\$1,000	\$1,300	\$1,625	\$1,950	\$2,250	\$2,450	\$2,700	\$2,975	\$3,275	\$3,600 +\$15 per employee over 70

**Payment Options**

1. Full Payment

**Payment Methods**

1. Check

**Payable to:** PIIAC **Send to:** 8354 Northfield Blvd Suite 2710 Denver CO, 80238

2. Credit Card

Card Number:

Expiration Date

Security Code

**\*Employee Definition:** For IIABA dues purposes, the term "employees" include all employees, officers, owners, partners, producers, and other licensed or unlicensed individuals, who further the work of an agency or brokerage firm, wherever located, whether involved with insurance, employee benefits or other financial services of the agency. Those who work 30 or more hours per week should be counted as '1'. Those that work under 30 hours should be counted as '1/2'.

**\*\*Voluntary Contribution to Committee for Financial Risk Services,** a Colorado filed Political Action Committee. Colorado campaign finance rules permit campaign contributions from natural persons, business entities and corporations not to exceed \$575 per Colorado House of Representative 2-year election cycle (2017-2019).



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Please indicate the product lines offered to your clients:

- Personal Lines   
  Commercial Lines   
  Life & Health   
  Financial Planning / Investments   
  Other: \_\_\_\_\_

Please send me information on products/services I've checked below:

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> E&O Coverage for my agency    | <input type="checkbox"/> AmTrust            | <input type="checkbox"/> Big "I" Markets        |
| <input type="checkbox"/> RLI—PUP, Home Based Business  | <input type="checkbox"/> Pinnacol Assurance | <input type="checkbox"/> SECURA Specialty Lines |
| <input type="checkbox"/> The Hartford—Commercial Lines | <input type="checkbox"/> C N A Insurance    | <input type="checkbox"/> Safeco                 |
| <input type="checkbox"/> Cyber Insurance for my agency | <input type="checkbox"/> Flood Insurance    | <input type="checkbox"/> ePayPolicy             |

## BENEFITS OF MEMBERSHIP

<b>Independent Insurance Agents and Brokers of America</b>	<b>Virtual University</b>	Resource Library; "Ask the Expert" ; White Papers; VUPoint newsletter
	<b>Big 'I' Markets</b>	An online market access program featuring no volume commitments, no fees, a robust product line-up, and competitive commissions.
	<b>National Publications</b>	IA Magazine published monthly Two for Tuesday e-newsletter published weekly for users of "Big I Markets" products Insurance News and Views e-newsletter published weekly
<b>Trusted Choice Branding</b>	National agent branding campaign, Trusted Choice, educates consumers about the benefits of using independent agents and brokers for their insurance needs. Trusted Choice is a national digital marketing strategy to increase personal lines market share and provide enhanced consumer connection.	
<b>Professional Independent Insurance Agents of Colorado/ Agents Service Corporation</b>	<b>Legislation &amp; Advocacy</b>	Team of Registered Lobbyist working for you Engaged Political Action Committee (PAC) Advocacy for CO independent agents
	<b>National Award Winning Education</b>	Licensing Courses, Designation Programs, Home Study, In-House and On-Line education classes with member preferred registration fees.
	<b>E&amp;O: Professional Liability Insurance</b>	Three (3) of the top providers nationwide: Westport Insurance Corporation Utica National Insurance Fireman's Fund Insurance Endorsed by IIABA; competitive premiums, broad policy forms and multiple markets for all exposures.
	<b>Market Access</b>	<ul style="list-style-type: none"> <li>Pinnacol</li> <li>SECURA Specialty Lines</li> <li>The Hartford—CL and Flood</li> <li>AmTrust</li> <li>RLI—PUP, Home-Based Business</li> <li>and more....</li> </ul>
	<b>Publications</b>	www.piiac.com COIN—monthly e-newsletter Additional e-communications as needed





## Agency/Company Roster

Please include with your membership application if applicable.

Branch 1: \_\_\_\_\_

Branch Mailing Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Branch Street Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Main Contact: \_\_\_\_\_ Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Branch 2: \_\_\_\_\_

Branch Mailing Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Branch Street Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Main Contact: \_\_\_\_\_ Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Branch 3: \_\_\_\_\_

Branch Mailing Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Branch Street Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Main Contact: \_\_\_\_\_ Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Branch 4: \_\_\_\_\_

Branch Mailing Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Branch Street Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Main Contact: \_\_\_\_\_ Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Branch 5: \_\_\_\_\_

Branch Mailing Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Branch Street Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Main Contact: \_\_\_\_\_ Phone: \_\_\_\_\_

Email: \_\_\_\_\_